TO:	NYSTEP Users
FROM:	Technical Assistance
SUBJECT:	Implementation of changes to NYSTEP
DATE:	June 5, 2009

# The following changes to NYSTEP PER processing will be implemented on 06/08/2009:

- Processing has been modified for Retirement (RET) and Termination (TER) transactions where the employee has a hold. Worklist notification has been added for some cases.
- Worklist notification will now be sent when a hold is reactivated as the result of a Cancellation of Termination (CTM) transaction being processed.

Worklist items that are more than three months old will periodically be removed by Civil Service IT Staff.

#### The following change will also be implemented on 06/08/2009:

This change is for online transactions. Batch transactions are not affected.

For these Leave of Absence (LOA) transactions:

WCInj=>7/92-NU2,3,4,6,47,66,67 (WDL)

WCInj=>7/93-NU5 7/04-2,3,4,67 (WPS)

The edit to verify the NU checks the employee's current NU. If the employee's current NU is different than the NU at the time of injury, users will now have the ability to enter the date of injury on the Transaction Comments page. This date will then be used to verify the NU using NYSTEP history.

Documentation regarding these changes appears on the pages that follow. If you have any questions, please contact Technical Assistance at 518-473-8301.

### **RET and TER Changes**

#### **Batch transactions** –

A worklist item will be sent for each hold that is inactivated. This includes holds in the same agency. No warning messages will be reported.

#### **Online transactions** –

A worklist item will be sent for each hold that is inactivated for an agency other than the transaction agency.

No warning will be given for these transactions:

RET - Retirement (RET) TER - Deceased (DEC) TER - Resign to Unclassified Service (RTU) TER - Termination Occ Disability-S71 (S71) TER - Termination Ord Disability-S73 (S73)

For all other Termination (TER) transactions:

If the employee has a hold in the same agency, this message and question will be displayed:

NYSTEP	🙆 Home	📵 Worklist
Home > <u>NY Personnel Management</u> > <u>Incumbent Change Rec</u>	uest > <u>Use</u> > Other T	ransaction Request
Employee has active holds in your agency. Would you like to co	ntinue with this transa	ction? (30000,505)
Continuing will inactivate all active holds for this employee.		

Answering Yes will allow the transaction to continue. Answering No will stop processing and display this message:



Here is an example of the worklist item:

	Detail	Business Process			Activity			Worklist	Count			
1	Detail	Detail NY Hold Reactivation			NY Generated Hold Reactivation			n (	Generated Hold Reactivation		1	
2	2 Detail NY Hold Removal			NY Generated Hold Removal			Generated Hold	1				
Field	1:		¥ F	ield 2:		*	Field 3:		*	Sort		Sa
Deta	ails						<u>Fin</u>	d View All	First -	\rm 1 of 1 🕩 Las	t	
	Mark Worked			SSN	Rcd#	Agency	Line	Name		Eff Date	Action Reas	on Avail
1	<b>V</b> -	Available	Work It	123987456	0	11111	02632	Snow,Tamm	у	02/15/2009	HLD RMV	02/1

# **Cancellation of Termination (CTM) Change**

#### **Batch transactions** –

A worklist item will be sent for each hold that is reactivated. This includes holds in the same agency.

#### **Online transactions** –

A worklist item will be sent for each hold that is reactivated for an agency other than the transaction agency.

Here is an example of the worklist item:

	Detail	Business Process			Activity			Worklist	Count			
1	Detail	Detail NY Hold Reactivation			NY Generated Hold Reactivation			Generated Hold	1			
2 Detail NY Hold Removal				NY Generated Hold Removal			Generated Hold I	1				
Fiel	d 1:		~	Field 2:		*	Field 3:		*	Sort		Sa
Det	ails						<u>Fin</u>	d   View All	First D	\rm 1 of 1 🕨 Las	t	
	Mark Worked			SSN	Rcd#	Agency	Line	Name		Eff Date	Action Reas	on Avai
1	1	Available	Work It	123987456	0	11111	02632	Snow,Tamm	ıy	02/15/2009	IAG CTM	02/1

## LOA transactions - WDL & WPS

This change is for online transactions. Batch transactions are not affected.

For these Leave of Absence (LOA) transactions:

WCInj=>7/92-NU2,3,4,6,47,66,67 (WDL)

WCInj=>7/93-NU5 7/04-2,3,4,67 (WPS)

The edit to verify the NU checks the employee's current NU. If the employee's current NU is different than the NU at the time of injury, users will now have the ability to enter the date of injury on the Transaction Comments page. This date will then be used to verify the NU using NYSTEP history.

Date should be entered in number 9. below:

NYSTEP	🙆 Home	📵 Worklist	健 Reports	🕜 Help
Home > NY Personnel Management > Incumbent Change	e Request > Use > Other	Transaction Request		New Window
☐ Iransaction Request 1	Fransaction Comments	Warnings Capture Panel	Ny Position Vw	
Whine,Devin	SSN: 987987	654 Empl Rcd #:	0	
Transaction Data		View All First	🕙 1 of 6 🕨 Last	
Agency: 11111 Line: 51527 Action: LOA	Reason: WDL Eff	Dt: 02/04/2009 Seq: 0	)	
Transaction Comments				
1. 🔲 Another trans for this emp must be submitted	I this pp.			
2. Additional information was sent to		🔍 on 🗐		
3. Refer transaction to		Q		
4. Emp obtained license on	Emp obtaine	ed certification on	<b>1</b> ,	
Emp passed performance test on	Emp passe	l phys med on	Ξ1,	
5. 🔲 Emp has new assignment and new superviso	r for 2nd probation.			
6. Advance based on prior experience to		on	<u>i</u>	
7. 🔲 A background check has been completed.				
8. See certification special transaction number				
9. Date of Injury for WDL or WPS				
10. See Transaction for		View All First	▲ 1 of 1 ▶ Last	
SSN			F -	
	<u>&lt;&lt; Back &gt;&gt;</u>			
🔚 Save) 🔍 Return to Search)				